09-50026-mg Doc 7084 Filed 09/23/10 Entered 09/23/10 11:23/15 Upon review of the papers, the Court concludes that oral argument is unnecessary. The objection 15 fails to state a legally cognizable basis for denying the requested relief, and is overruled. Motion granted. Main Document s/Robert E. Gerber Dated: New York, New York United States Bankruptcy Judge September 23, 2010 Horweald's Robert & Gerhal United States Earthuptey Lovet Jour Due Bowing Erecci, Room 621 New York I New York 10004 Dear Houseable Fabort & Licebook enclosed are apies of letters, and envelope that was marked to me Shary of laster at 15-11 Labelle Avenue#1, Magaca Palls, New York 14301, Host of Revenued DN Sopt 10,2010 by the Garden City GROUP, Jr. Ather. Motors Liquidation Company, P.S. Box 9386 Buldin, Whio 43017-4286. Marce a quartion as to why do I have to contact the Garden City series and ask for après of the motion. when the motion should have been mailed to me before this 20 pages letter that is onclosed, yes I do neart, laquest agrees of everything, Motion forcering my claims, and myself.

Endorsed Order:

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I shary I harter object and disagree with the motion, and the all motions of my Hains with Morres Liquidation Company. I abject with the Lebbes, New Em, The Charles Amendment, authorizing of Stock powers by the above Lebbar land their affiliated Babbas. It I am awarded approval of all, claims that I have against the Lobbus and their affiliated labbus, I shall 21. Laster want, Request that all, any amount awarded to me shall be given to me directly, not placed in the hours, Stock of General Motors Light ation Company. I have and continue to have problems with this above company and their from affiliated believes. I tried to withdraw them my PSP Stock account, due to fluorical phoblems and the above believe and

Doc 7084 COS 45026 3 43 athliated beloters have an block on my account the Representative lould not tell me while Mustber Reason H I have sourced clashes against this company, why would I thust the belies and there offiliated believes to handle my Strang 2f. Confor mused amput. I should be bloke bouckal mous Liquidated with the Reptoke General Mouse Liquidated Company and there offiliated babbas, Mond. Thouse Your.

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The Garden City Group, Inc. Attn: Motors Liquidation Company P.O. Box 9386 Dublin, Ohio 43017-4286

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HEARING DATE AND TIME: September 24, 2010 at 9:45 a.m. (Eastern Time)
OBJECTION DEADLINE: September 17, 2010 at 4:00 p.m. (Eastern Time)

Harvey R. Miller
Stephen Karotkin
Joseph H. Smolinsky
WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007

Attorneys for Debtors and Debtors in Possession

In re

## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

MOTORS LIQUIDATION COMPANY, et al., f/k/a General Motors Corp., et al.

09-50026 (REG)

Debtors.

(Jointly Administered)

Chapter 11 Case No.

NOTICE OF HEARING ON
MOTION OF DEBTORS FOR ENTRY OF
ORDER PURSUANT TO 11 U.S.C. §§ 105(a) AND 363(b)
AUTHORIZING EXERCISE OF STOCK POWERS TO APPROVE AMENDMENT
TO CERTIFICATE OF INCORPORATION OF GENERAL MOTORS COMPANY

PLEASE TAKE NOTICE that on August 27, 2010, Motors Liquidation Company (f/k/a General Motors Corporation) and its affiliated debtors, as debtors in possession (collectively, the "Debtors"), filed a motion (the "Motion") for an order authorizing the Debtors, as holders of common stock in General Motors Company f/k/a NGMCO, Inc. ("New GM"), to exercise their common stock powers to approve a Certificate of Amendment to the Amended and Restated Certificate of Incorporation of New GM (the "Charter Amendment"). The Charter Amendment places certain restrictions on large shareholders of New GM, but will not affect the distributions of securities in New GM to creditors of the Debtors under a chapter 11 plan of liquidation. The Debtors believe that the Charter Amendment will preserve and enhance the value of New GM's securities, which they hold as a result of the sale of substantially all of their assets to New GM.

PLEASE TAKE FURTHER NOTICE that a hearing on the Motion will be held before the Honorable Robert E. Gerber, United States Bankruptcy Judge, in Room 621 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004. on Sentember 24 2010 at 0.45 a.m. (Roots-Tilling)

Bankruptcy Court, and shall be filed with the Bankruptcy Court (a) electronically in accordance with General Order M-242 (which can be found at www.nysb.uscourts.gov) by registered users of the Bankruptcy Court's filing system, and (b) by all other parties in interest, on a 3.5 inch disk, preferably in Portable Document Format (PDF), WordPerfect, or any other Windows-based word processing format (with a hard copy delivered directly to Chambers), in accordance with General Order M-182 (which can be found at www.nysb.uscourts.gov), and served in accordance with General Order M-242, and on (i) Weil, Gotshal & Manges LLP, attorneys for the Debtors, 767 Fifth Avenue, New York, New York 10153 (Attn: Harvey R. Miller, Esq., Stephen Karotkin, Esq., and Joseph H. Smolinsky, Esq.); (ii) the Debtors, c/o Motors Liquidation Company, 500 Renaissance Center, Suite 1400, Detroit, Michigan 48243 (Attn: Ted Stenger); (iii) General Motors, LLC, 400 Renaissance Center, Detroit, Michigan 48265 (Attn: Lawrence S. Buonomo, Esq.); (iv) Cadwalader, Wickersham & Taft LLP, attorneys for the United States Department of the Treasury, One World Financial Center, New York, New York 10281 (Attn: John J. Rapisardi, Esq.); (v) the United States Department of the Treasury, 1500 Pennsylvania Avenue NW, Room 2312, Washington, D.C. 20220 (Attn: Joseph Samarias, Esq.); (vi) Vedder Price, P.C., attorneys for Export Development Canada, 1633 Broadway, 47th Floor, New York, New York 10019 (Attn: Michael J. Edelman, Esq. and Michael L. Schein, Esq.); (vii) Kramer Levin Naftalis & Frankel LLP, attorneys for the statutory committee of unsecured creditors, 1177 Avenue of the Americas, New York, New York 10036 (Attn: Thomas Moers Mayer, Esq., Robert Schmidt, Esq., Lauren Macksoud, Esq., and Jennifer Sharret, Esq.); (viii) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Tracy Hope Davis, Esq.); (ix) the U.S. Attorney's Office, S.D.N.Y., 86 Chambers Street, Third Floor, New York, New York 10007 (Attn: David S. Jones, Esq. and Natalie Kuehler, Esq.); (x) Caplin & Drysdale, Chartered, attorneys for the official committee of unsecured creditors holding asbestos-related claims, 375 Park Avenue, 35th Floor, New York, New York 10152-3500 (Attn: Elihu Inselbuch, Esq. and Rita C. Tobin, Esq.) and One Thomas Circle, N.W., Suite 1100, Washington, DC 20005 (Attn: Trevor W. Swett III, Esq. and Kevin C. Maclay, Esq.); and (xi) Stutzman, Bromberg, Esserman & Plifka, A Professional Corporation, attorneys for Dean M. Trafelet in his capacity as the legal representative for future asbestos personal injury claimants, 2323 Bryan Street, Suite 2200, Dallas, Texas 75201 (Attn: Sander L. Esserman, Esq. and Robert T. Brousseau, Esq.), so as to be received no later than September 17, 2010, at 4:00 p.m. (Eastern Time) (the "Objection Deadline").

PLEASE TAKE FURTHER NOTICE that if no objections are timely filed and served with respect to the Motion, the Debtors may, on or after the Objection Deadline, submit to the Bankruptcy Court an order substantially in the form of the proposed order annexed to the Motion, which order may be entered with no further notice or opportunity to be heard offered to any party.

Dated: New York, New York August 27, 2010

> /s/ Joseph H. Smolinsky Harvey R. Miller Stephen Karotkin

Stephen Karotkin Joseph H. Smolinsky

WEIL, GOTSHAL & MANGES LLP 767 Fifth Avenue New York, New York 10153 Telephone: (212) 310-8000 Facsimile: (212) 310-8007

Attorneys for Debtors and Debtors in Possession